

## Trainer Profile



**PANDURANG PATKAR** B.Sc., LL. B, MBA, A.III, CFP<sup>CM</sup>

Pandurang Patkar is a Corporate Trainer, Wealth Management & Stock Market Expert and Visiting Faculty for Management Colleges. He has more than 14 years of rich Training Experience, in Stock Broking, Wealth Management, Mutual Fund, and Life insurance companies in various Training Roles. He has worked with Birla sun life, Bajaj Allianz & Tata AIA, Reliance Mutual Funds & Principal PNB AMC. Before starting his own venture, he was working with ANANND RATHI Stock & Shares limited, one of the reputed Stock broking Company, as a Zonal Training Manager, for six years, handling south regions.

He has conducted various workshops on Financial Planning, Wealth Management, Stock markets, Mutual funds and Life insurance. He has Trained more than 5000 employees, advisors, Franchisees and Investors. Conducted investor Awareness Programmes for IT co. employees.

He is also, Visiting Faculty at Canara Bank School of Management, Central College, Bangalore university Management Canter Jnana Bharathi and some other Management institutes, for Finance subjects. Also, he prepares Management Students to get the job in BFSI sectors, by introducing various NISM, IRDA, & other Mandatory Financial certifications and Practical Training.

Mr. Patkar Holds Law degree from Mumbai university (Thane law college) and MBA(Fin.) From Bangalore University (CBSMS Central College). He is also Associate (A.III) from Insurance Institute of India and CFP from Financial Planning Standard Board (FPSB India). He has completed several NISM (National Institutes of Securities Market) Certifications Like, Equity Derivative, Fundamental Analysis, Mutual funds, Depositories and Currency Market. He keeps on updating the latest developments in the Financial Industry and disseminates to the investors, students and other financial knowledge seekers.



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